

Rental Property

Rental Income

	Property A	Property B	Property C
Location of Property			
Type*			
Any Personal Use			
Fair Rental Days			
Personal Use Days			
Date Placed in Service			
Rents Received			

*Please indicate type of property as 1-Single Family, 2-Multi Family, 3-Vacation/Short Term, 4-Commercial, 5-Land, 6-Self-rental, or 7-Other (explain)

Expenses (Please provide a depreciation schedule if you are a first year/time client, attach other expenses as needed)

Advertising	\$	\$	\$
Cleaning & Maintenance	\$	\$	\$
Commissions	\$	\$	\$
Insurance	\$	\$	\$
Legal & Professional Fees	\$	\$	\$
Management Fees	\$	\$	\$
Mortgage Insurance	\$	\$	\$
Other Interest	\$	\$	\$
Rental Permit	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Taxes	\$	\$	\$
Utilities	\$	\$	\$
HOA	\$	\$	\$

Property Information (Any improvements with a life over a year, ex: bathroom remodel, kitchen remodel, appliance purchase, flooring, etc.)

Asset	Date Purchased	Cost	Date Sold	Selling Price
				\$
				\$
				\$
				\$